



New Client Information Form

1. Entity: company partnership SMSF Trust
2. Name of entity:
3. Full name of legal representative (Director/trustee/partner):
4. Tax File Number of entity:
5. ACN: ABN:
6. Registered address:
7. Post address:
8. Name of contact person:
9. Contact number Email:
10. Bank details: (Tax refund purpose only)
Account name:
BSB:Account number.....

Declaration:

1. I agree to engage Progressive Accounting and Taxation as my / our tax agent.
2. I declare I am the legal representative or authorized person to handle tax for the entity above.

Please provide the latest ASIC extract to confirm the legal representative relationship.

Client's Signature

Date:

