



Discretionary trust information checklist 信托基金成立清單

Item	Questions	Details
1	The name of the trust 基金名稱	
2	The date the deed will be established 基金成立日期	
3	The name and address details for 姓名及住址	Settlor: 成立人 Trustee: 控制人 Beneficiaries 受益人
4	If a trustee is a company, then give 假如控制人是公司	ACN/ABN: Authorized representative (director or secretary): 授權人 Trustee has a sole director : Y/N
5	If a beneficiary is an entity, then give 假如受益人是實體	ACN/ABN: Authorized representative: (director or secretary): 授權人
6	Whether trustees are to be excluded from being beneficiary 是否控制人不是受益人	Y/N
7	Which jurisdiction's law apply to the trust deed 基金協議適用哪個州的法律	
8	Amount the settlor is contributing to settle the trust 成立金額是多少	
9	If an appointer is names, give its address details. 假如 appointer 是個人, 提供具體地址	
10	If the appointer is a company, then give 假如 appointer 是公司	ACN/ABN: Authorized representative: 授權人 Whether fix common seal: 印章
11	Trustee meetings details 會議具體	Who will attend: 誰參與 Who will chair it: 誰組織 Date/time: 日期時間

I declare that the applicant is entitled to registration and that the information given on this application is true and correct.

Name and signature

Position Held (For example Director, Partner, Trustee, Tax Agent, Public Officer):

Date of Declaration:

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